



ACADEMIES

Specialist advice for Academies

Find out how we are different
to other accountants...

With over 50 charity, academy and multi-academy trust clients, Hallidays are well placed to guide your school through the changes ahead.

We have a long history of working within the education and charity sectors. For example, we have been supporting Manchester High School for Girls for over 100 years, which is a remarkable partnership built on trust. We are actively involved with many schools, and since 2012 have helped a number of Academies and multi-academy trusts through their conversion.

Hallidays' clients benefit from our invaluable knowledge of the sector and our extensive commercial expertise. Our clients regularly score us at over 90% because of our support and money back guarantee. Our fixed fees mean we do not charge you on a timesheet basis, so you don't have to worry about how many times you pick up the phone to us!



AWARD WINNING SERVICE

We work hard to support our clients and this is reflected in a number of award wins. Our most recent success was being shortlisted for the Medium Practice Excellence Award.



HERITAGE YOU CAN TRUST

Charles Halliday established Deloitte Halliday in 1843 with his partner William Welch Deloitte. This partnership lasted until 1887, when Halliday Pearson formed with Arthur Pearson.



OUR FIXED PRICE GUARANTEE

We will deliver a high quality service or your money back. Our standardised pricing system is based around providing you with a fixed and fair cost that is agreed in advance.

5 reasons to choose Hallidays



Confidence

Our work with academies has helped them grow and succeed giving them the confidence to face the challenges ahead.



Financial Hurdles

Guiding and supporting you through the legal, financial and regulatory responsibilities so you can focus on new opportunities.



Delivering Results

Our unique 'One Page Plan' will help you set targets, implement an action plan and give you monthly updates of everything that matters.



Time Saving

Our expertise ensures you don't have to spend time finding your own way.



Support

Our knowledge and understanding of your organisation will help you achieve success.

We're much more than accountants, we're business partners to our clients. We'll support you and help you to grow in a wide range of ways.

Converting to an Academy

Becoming an academy is an exciting time for a school, but independence brings increased responsibility and new challenges. We will guide you through the complexities, opportunities and potential pitfalls of your transition and support you throughout your journey towards achieving academic excellence.

We will work with your team to provide the training and support to ensure everybody is comfortable with your financial requirements.

Audit and Accounts

As an academy you are both a charity and a limited company and are required to be compliant with statutory regulations. We will prepare and review your accounts in line with these regulations, DfE requirements, and handle all enquiries from HM Revenue and Customs. Our audit service is tailored to meet your needs.

Trained to undertake external and internal audit functions, our team also have the expert knowledge to complete the complex annual accounts return and EOYC pension return.

Helping you grow

We are dedicated to ensuring we help our clients grow and achieve their goals. Our 'One Page Plan' can provide you with a regular monthly snapshot of your academy, making it easy for you to see where you are succeeding and what actions you need to take to improve.

Added Value

We know the value of regular contact for our academy clients and to ensure this happens we have a structured programme of contact that ensures we meet on a termly basis. These meetings are interspersed with phone calls to keep up to date with your challenges and to share best practise of your sector.

Environment Policy

We achieved the Silver and Bronze Environmental Business Pledge Award from Groundwork and have now applied for Gold. Our document management system reduced our paper usage by over 70%. In 2015 we invested in new solar PV and lighting systems and have started to benefit from dramatically improved energy efficiency.

What Our Clients Think

At Hallidays we work hard at doing things differently, but our clients are the best judge of that which is why we are sharing our annual feedback with you.



Client Happiness Score



Overall Speed Of Response



Completion Of Work To Deadline



Quality Of Service



Overall Pro-activity

Call us to arrange a FREE meeting with our Education and Not for Profit expert, on **0161 476 8276** or **hello@hallidays.co.uk**



“Part of our success as an academy comes from our solid working relationship with Hallidays. Without their knowledge, suggestions and critique, we would not have been able to deliver the desired results.”

Jacky Elliot
Trinity Church of England High School

“The importance of understanding our business and Hallidays’ keenness to build a working relationship meant we have more than a professional adviser; we have a partnership.”

Nick David
The Dean Trust