



CHARITIES

# Specialist advice for Charities

Find out how we are different to other accountants...

With over 170 years of accounting experience and over 50 charity clients in the not for profit sector, we are well placed to assist your organisation.

Hallidays are well placed to guide your charity through the ever-changing financial climate.

We have a long history of working within the not for profit and charity sectors. For example, we have been supporting Manchester High School for Girls for over 100 years, which is a remarkable partnership built on trust.

We are actively involved with many not for profit organisations helping them to develop strategies to deal with the changing landscape of the financial world.

Our clients regularly score us at over 90% because of our support, proactivity and money back guarantee.



#### AWARD WINNING SERVICE

We work hard to support our clients. In 2013 we were shortlisted as one of the Top 10 Large Firms in the AccountingWEB Practice Excellence Awards.



#### HERITAGE YOU CAN TRUST

Charles Halliday established Deloitte Halliday in 1843 with his partner William Welch Deloitte. This partnership lasted until 1887, when Halliday Pearson formed with Arthur Pearson.



#### OUR FIXED PRICE GUARANTEE

We will deliver a high quality service or your money back. Our standardised pricing system is based around providing you with a fixed and fair cost that is agreed in advance.

### 5 reasons to choose Hallidays



#### Support

Our relaxed, efficient and supportive working environment fosters loyalty and commitment from the team that looks after you.



#### Results

Use our unique One Page Plan to give you a monthly snapshot of how your charity is performing.



#### Experience

Our diverse team have both commercial and not for profit experience. Our collective knowledge enables us to understand the challenges you face and will help you find the solutions you need to achieve success.



#### Guarantee

All of our fees are fixed upfront so you will always know exactly what you will pay in advance with no extra work undertaken without your approval. All our fees are backed by service level guarantees.



#### Growth

Our growth forums will help you to develop a range of skills and more extensive knowledge. They also provide a great opportunity to network with local businesses.

We're much more than accountants, we're business partners to our clients. We'll support you and help you to grow in a wide range of ways.

## Audit and Accounts

As a charity you are required to be compliant with statutory regulations. We will prepare and review your accounts in line with these regulations, and handle all enquiries from HMRC. Trained to undertake external and internal audit functions, we will ensure that you are fully compliant with current legislation.

## Corporate Governance

The changing financial landscape has led a number of our not for profit clients to question their existing structure, reporting and roles and responsibilities. We are well placed to assist you with a thorough review of the structures available and provide you with the relevant advice to make any changes you deem necessary.

## Helping you grow

We are dedicated to ensuring we help our clients grow and achieve their goals. Our 'One Page Plan' can provide you with a regular monthly snapshot making it easy for you to see where you are succeeding and what actions you need to take to improve.

## Support

We have a structured programme of contact that ensures we meet on a regular basis. These meetings are interspersed with phone calls to keep up to date with your challenges and to share the best practise of your sector.

## Environment Policy

We achieved the Silver and Bronze Environmental Business Pledge Award from Groundwork and have now applied for Gold. Our document management system reduced our paper usage by over 70%. In 2015 we invested in new solar PV and lighting systems and have started to benefit from dramatically improved energy efficiency.

## Added Value

As a charity, you'll find that you have to take on lots of tasks that you never had to before. This could include complicated and time-consuming jobs like paying staff and setting-up pensions. Our dedicated Payroll, Financial Services and IT teams are able to provide these and many of the other services you may require.

## What Our Clients Think

At Hallidays we work hard at doing things differently, but our clients are the best judge of that which is why we are sharing our annual feedback with you



Client Happiness Score



Overall Speed Of Response



Completion Of Work To Deadline



Quality Of Service



Overall Pro-activity

Call us to arrange a FREE meeting with our Education and Not for Profit expert, on **0161 476 8276** or **hello@hallidays.co.uk**

“As a charity with limited resources, we appreciate Hallidays’ professionalism, their cost effectiveness, pragmatic approach, and their ability to deliver. I would have no hesitation in recommending Hallidays.”

**Hilda Renn**  
Hillbrook Grange Residential Care Home

“We have worked with Hallidays since 2004. They have helped us face a number of challenges and always offer constructive and commercial solutions.”

**Jean Krasocki**  
NCUK