



Credit Unions

Specialist advice for Credit Unions

Find out how we are different
to other accountants...

Hallidays have been providing Credit Union services since 1986. Ever since then our team has always been at the leading edge of developments.

When your credit union engages Hallidays, you can be assured at receiving over 30 years of unique experience in this sector. Whether it is a full scope external audit or a one-off piece of advisory work, you will receive the benefit of our extensive sector knowledge and commercial expertise.

Our expert team have vast experience with external and internal auditing, and production of quarterly and annual returns.

Which means we can assist you with business plan preparation, facilitated meetings with the DWP or other grant funders, and even as a virtual board member on a quarterly basis.

Our clients regularly score us at over 90% because of our support and money back guarantee. Our fixed fees mean we do not charge you on a timesheet basis, so you don't have to worry about how many times you pick up the phone to us.



AWARD WINNING SERVICE

We work hard to support our clients and this is reflected in a number of award wins. Our most recent success was being short-listed for the Medium Practice Excellence Award.



HERITAGE YOU CAN TRUST

Charles Halliday established Deloitte Halliday in 1843 with his partner William Welch Deloitte. This partnership lasted until 1887, when Halliday Pearson formed with Arthur Pearson.



OUR FIXED PRICE GUARANTEE

We will deliver a high quality service or your money back. Our standardised pricing system is based around providing you with a fixed and fair cost that is agreed in advance.

5 reasons to choose Hallidays



Guarantee

You will always know exactly what you will pay in advance with no extra work undertaken without your approval.



Service

We provide internal and external audit services with a clear aim to add value and recommend guidance on improvements.



Expertise

Our expertise dates back to the formation of the first UK Police Credit Union. Due to this we are often asked to present at Chapter meetings and seminars.



Advice

Our team will work closely with you and are available to call as often as necessary at no extra cost.



Goals

Because we understand the challenges facing you, we can help you achieve your specific goals.

We're much more than accountants, we're business partners to our clients. We'll support you and help you to grow in a wide range of ways.

Strategic Planning

Understanding and preparing a strategic plan can be daunting, our unique strategic sessions take the stress away and enable the main decision-makers to agree on a plan for the future. We act as facilitator to get you to understand strategy, set your vision, review your strengths and weaknesses, and set key strategic objectives.

Helping you grow

We are dedicated to ensuring we help you grow and achieve your goals. Our 'Business One Page Plan' can provide you with a regular monthly snapshot of your organisation, making it easy for you to see where you are succeeding and what actions you need to take to improve. This will help your organisation achieve your goals.

Financial Projection Modelling & Scenario Planning

These are crucial elements of any decision making process especially as the PRA is looking at how senior management and board members make decisions. We can help with a financial modelling tool that will save you time and stress.

Compliance Reviews

The banking crisis will increase the number of compliance reviews from the PRA. We can help take away some of the worry by reviewing your systems, controls and reporting environment, and setting an action plan for any improvements that need to be made. We will also help to ensure the actions are being carried out.

Audit and Accounts

It is crucial you're compliant with CREDS and various credit union regulations. We will prepare and review your accounts in line with these regulations and handle all enquiries from HMRC. We're trained to undertake external and internal audit functions, which means we can save you the worry of getting this right.

Added Value

We also provide a range of other services to take away the hassle and stress of running a credit union. Our dedicated Payroll, Pensions, Wealth Management, HR and IT teams are able to provide the services that mean you can concentrate on doing what you do best.

What Our Clients Think

At Hallidays we work hard at doing things differently, but our clients are the best judge of that which is why we are sharing our annual feedback with you.



Client Happiness Score



Overall Speed Of Response



Completion Of Work To Deadline

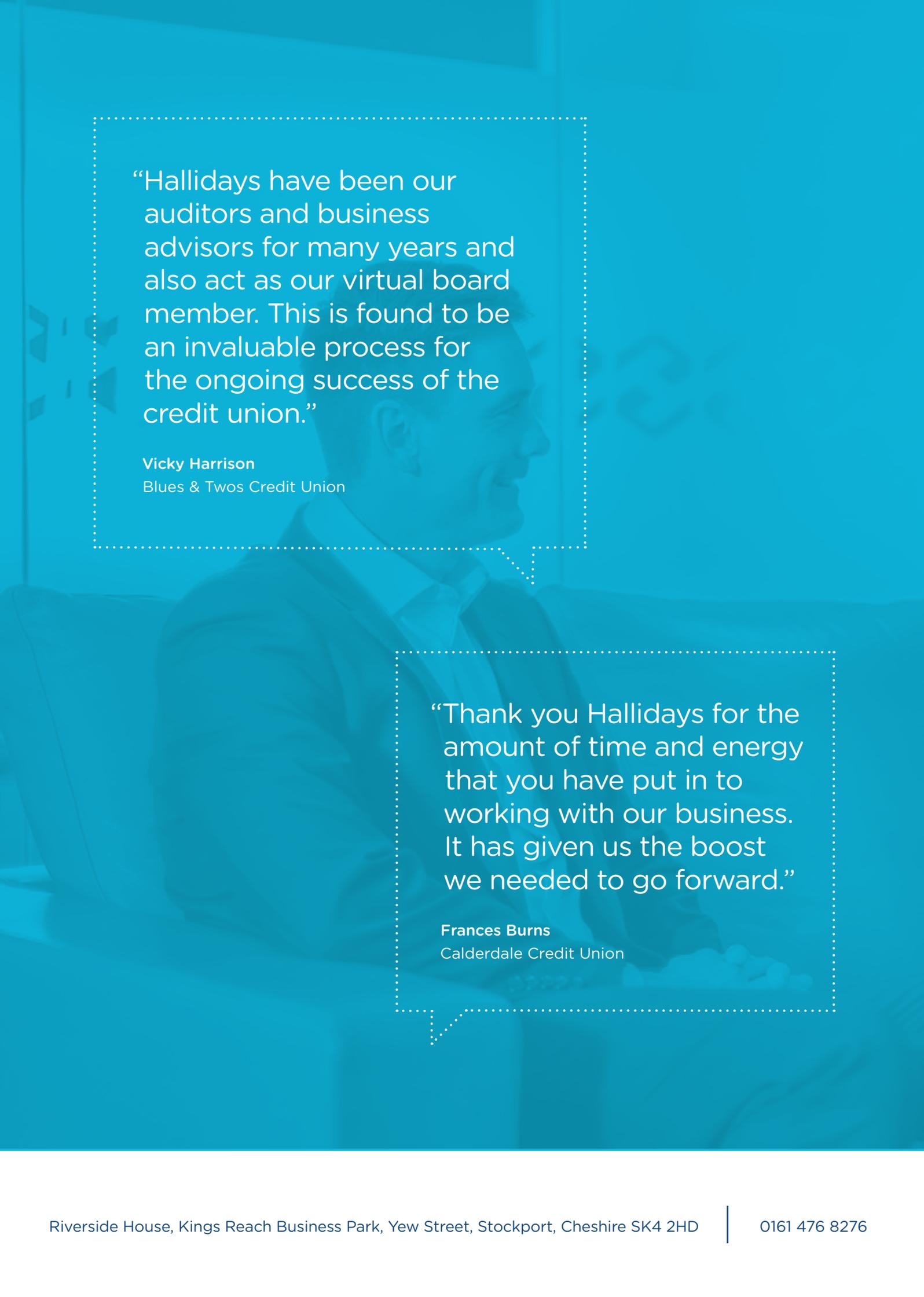


Quality Of Service



Overall Pro-activity

Call us to arrange a FREE meeting with our Credit Union expert, on **0161 476 8276** or email **hello@hallidays.co.uk**



“Hallidays have been our auditors and business advisors for many years and also act as our virtual board member. This is found to be an invaluable process for the ongoing success of the credit union.”

Vicky Harrison
Blues & Twos Credit Union

“Thank you Hallidays for the amount of time and energy that you have put in to working with our business. It has given us the boost we needed to go forward.”

Frances Burns
Calderdale Credit Union