



Over-paying tax is usually a consequence of apathy or poor advice. We see it as our job to help you to be on the ball with the very best advice. Here are 5 reasons why you should choose Hallidays to help with your tax...



## Goals

We will structure your business to put yourself in the best possible position to achieve your financial goals.



## Expertise

Tap into the tax knowledge of our specialist tax advisers to ensure you pay less tax and have more cash.



## Support

We aim to provide the best advice and will contact you with suggestions to help you save tax.



## Trust

We will take into consideration all aspects of your personal and business finances to help minimise your overall exposure to tax.



## Protection

Our team will liaise with HMRC to ensure you pay the correct amount of tax on time, helping to prevent investigation by various government bodies.





Over 50% of our new clients reduce their personal or corporate tax bill by working with us. Here's how we can help you save money and reduce stress...

## Corporate & Business Tax

We can help you minimise your corporation tax payments and the administrative burden of complying with tax legislation. We will deal with all business tax matters, including preparing income and corporation tax computations, plus your partnership tax return or corporation tax self-assessment return.

## Value Added Tax

We can advise on all your VAT matters and assist in the compilation of your returns.

## Personal Tax

We can help relieve you of the burden by preparing your annual self-assessment tax return. Hallidays are also able to prepare capital gains tax and inheritance tax computations for you and undertake tax planning aimed at minimising your future tax liabilities.

## Inheritance Tax Planning

Inheritance tax is now a concern for many individuals with relatively modest estates. We will assist in both reviewing your exposure to inheritance tax and also suggest ways of mitigating this.

## Trusts

One of the consequences of inheritance tax planning and wills is that trusts are often created to both mitigate inheritance tax and/or fulfil aims and wishes. We can be one of your appointed trustees, giving you peace of mind that your wishes will be carried out.

*“ Prior to selling, our turnover was in excess of £13 million. Hallidays were crucial in the timing of the sale and their expertise resulted in additional tax savings. ”*



Richard Greer  
Greer Pharmacy

## Changing to Hallidays is easy



### Step 1

Confirm to your accountant that you want to move to Hallidays



### Step 2

Supply Hallidays with your existing accountant's details



### Step 3

Relax.  
Leave the rest to us!

## Wills and Probate

We can assist in putting a new will in place or updating your existing one. We're also able to help with the executor's responsibilities through our probate service. We'll do as much or as little as you require, which starts with a conversation with our probate expert.

## Lasting Power of Attorney (LPA)

We can assist you in putting a power of attorney in place, so you can have the peace of mind that someone can make the important financial and health decisions for you if ever you become unable to do so. This is something you can put in place at any time, not just when you're thinking about making a will.

## Interaction of Taxes and Strategy

The interaction of the various taxes and real life issues mean that any solution to a problem is likely to cover several different taxes; inheritance tax, capital gains tax, corporation tax, income tax, stamp duty, as well as protecting assets. We can suggest a variety of options which will help to achieve your objectives.

## Company Car Tax Planning

We will gladly carry out a planning exercise each time you consider buying a new vehicle. This will ensure you are aware of the most appropriate method of finance and the minimisation of tax liabilities.